EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1901 Zanker Road San Jose, CA 95112

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## SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (SAN BENITO AND SANTA CLARA COUNTIES) <u>Government created the most jobs for the month</u>

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.7 percent in August 2019, down from a revised 2.8 percent in July 2019, and below the year-ago estimate of 2.8 percent. This compares with an unadjusted unemployment rate of 4.2 percent for California and 3.8 percent for the nation during the same period. The unemployment rate was 4.6 percent in San Benito County, and 2.6 percent in Santa Clara County.

**Between July 2019 and August 2019,** total employment in San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, increased by 3,100 jobs to total 1,164,800.

- Government (up 1,800 jobs) led seasonal job growth, primarily in local public educational services (up 1,600 jobs) as schools come back into session.
- Professional and business services grew by 1,500 jobs. Most of the job hiring were in administrative and support services (up 1,200 jobs).
- Information (up 500 jobs) continued to gain employment for the month.
- Meanwhile, private educational and health services reported a loss of 500 iobs.

**Between August 2018 and August 2019,** combined employment in the South Bay counties of San Benito and Santa Clara, grew by 28,800 jobs, or 2.5 percent.

- Information (up 8,600 jobs) recorded the most employment growth.
- Professional and business services experienced a net gain of 7,100 jobs: professional, scientific, and technical services (up 5,300 jobs), administrative and support and waste services (up 2,000 jobs), and management of companies and enterprises (down 200 jobs).
- Manufacturing advanced by 6,400 jobs with computer and electronic product manufacturing (up 4,900 jobs) driving the job gains.
- Several other major industries grew payrolls: government (up 3,100 jobs), private educational and health services (up 2,700 jobs), and financial activities (up 1,200 jobs).

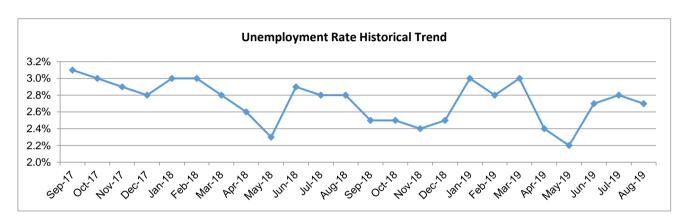
September 20, 2019

Nima Chhay

408-216-6183

# IMMEDIATE RELEASE SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA) (San Benito and Santa Clara Counties)

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 2.7 percent in August 2019, down from a revised 2.8 percent in July 2019, and below the year-ago estimate of 2.8 percent. This compares with an unadjusted unemployment rate of 4.2 percent for California and 3.8 percent for the nation during the same period. The unemployment rate was 4.6 percent in San Benito County, and 2.6 percent in Santa Clara County.



Industry	Jul-2019	Aug-2019	Change		Aug-2018	Aug-2019	Change	
muustiy	Revised	Prelim	Change		Aug-2016	Prelim	Change	
Total, All								
Industries	1,161,700	1,164,800	3,100		1,136,000	1,164,800	28,800	
Total Farm	5,900	6,000	100		6,300	6,000	(300)	
Total Nonfarm	1,155,800	1,158,800	3,000		1,129,700	1,158,800	29,100	
Mining, Logging,								
and Construction	50,800	51,000	200		50,800	51,000	200	
Mining and								
Logging	200	200	0		200	200	0	
Construction	50,600	50,800	200		50,600	50,800	200	
Manufacturing	180,700	181,000	300		174,600	181,000	6,400	
Trade,								
Transportation &								
Utilities	133,900	133,800	(100)		134,000	133,800	(200)	
Information	102,600	103,100	500		94,500	103,100	8,600	
Financial								
Activities	38,600	38,500	(100)		37,300	38,500	1,200	
Professional &								
Business Services	245,400	246,900	1,500		239,800	246,900	7,100	
Educational &								
Health Services	174,300	173,800	(500)		171,100	173,800	2,700	
Leisure &								
Hospitality	108,000	107,700	(300)		107,700	107,700	0	
Other Services	29,300	29,000	(300)		29,000	29,000	0	
Government	92,200	94,000	1,800		90,900	94,000	3,100	

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month Additional data are available on line at www.labormarketinfo.edd.ca.gov

September 20, 2019 Employment Development Department Labor Market Information Division (916) 262-2162

### San Jose Sunnyvale Santa Clara MSA

(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2018 Benchmark

Data Not Seasonally Adjusted

	Aug 18	Jun 19	Jul 19	Aug 19	Percent Change	
			Revised	Prelim	Month	Year
Civilian Labor Force (1)	1,081,200	1,083,600	1,095,600	1,094,200	-0.1%	1.2%
Civilian Employment	1,051,300	1,054,400	1,064,500	1,064,800	0.0%	1.3%
Civilian Unemployment	29,900	29,200	31,100	29,400	-5.5%	-1.7%
Civilian Unemployment Rate	2.8%	2.7%	2.8%	2.7%		
(CA Unemployment Rate)	4.3%	4.2%	4.5%	4.2%		
(U.S. Unemployment Rate)	3.9%	3.8%	4.0%	3.8%		

(U.S. Unemployment Rate)	3.9%	3.8%	4.0%	3.8%		
Total, All Industries (2)	1,136,000	1,166,000	1,161,700	1,164,800	0.3%	2.5%
Total Farm	6,300	6,200	5,900	6,000	1.7%	-4.89
Total Nonfarm	1,129,700	1,159,800	1,155,800	1,158,800	0.3%	2.6%
Total Private	1,038,800	1,058,400	1,063,600	1,064,800		2.5%
Goods Producing	225,400	229,800	231,500	232,000		2.9%
Mining, Logging, and Construction	50,800	50,300	50,800	51,000	0.4%	0.49
Mining and Logging	200	200	200	200	0.0%	0.09
Construction	50,600	50,100	50,600	50,800	0.4%	0.49
Specialty Trade Contractors	36,000	36,900	37,200	36,900	-0.8%	2.59
Building Equipment Contractors	16,600	17,300	17,500	17,400	-0.6%	4.89
Manufacturing	174,600	179,500	180,700	181,000	0.2%	3.79
Durable Goods	160,500	165,700	167,000	166,800	-0.1%	3.99
Machinery Manufacturing	10,700	10,800	11,000	11,100	0.9%	3.79
Computer & Electronic Product Manufacturing	119,700	123,900	125,000	124,600	-0.3%	4.1
Computer & Peripheral Equipment Manufactu	54,100	57,600	58,200	58,600	0.7%	8.3
Electronic Computer Manufacturing	51,300	54,600	55,100	55,400	0.5%	8.0
Semiconductor & Electronic Component Mfg	42,100	41,900	42,200	41,800	-0.9%	-0.7
Bare Printed Circuit Board Manufacturing	3,900	4,000	4,000	4,100	2.5%	5.1
Semiconductor & Related Devices Manufac	29,500	29,200	29,400	28,900	-1.7%	-2.0
Electronic Instrument Manufacturing	15,300	15,800	16,000	16,100	0.6%	5.2
Transportation Equipment Manufacturing	5,900	6,000	6,100	6,100	0.0%	3.4
Aerospace Product & Parts Manufacturing	4,600	4,500	4,500	4,500	0.0%	-2.2
Nondurable Goods	14,100	13,800	13,700	14,200	3.6%	0.7
Service Providing	904,300	930,000	924,300	926,800		2.5
Private Service Providing	813,400	828,600	832,100	832,800		2.4
Trade, Transportation & Utilities	134,000	133,500	133,900	133,800		-0.1
Wholesale Trade	31,800	32,200	32,100	32,000		0.6
Merchant Wholesalers, Durable Goods	22,800	22,500	22,500	22,300	-0.9%	-2.2
Retail Trade	86,200	85,900	86,600	86,400	-0.2%	0.2
Electronics & Appliance Stores	4,400	4,500	4,500	4,500		2.3
Building Material & Garden Equipment Stores	5,900	5,800	5,800	5,700	-1.7%	-3.4
Food & Beverage Stores	17,500	17,700	17,800	17,900	0.6%	2.3
Health & Personal Care Stores	5,100	4,900	4,900	4,900	0.0%	-3.9
Clothing & Clothing Accessories Stores	11,800	11,200	11,600	11,600	0.0%	-1.7
General Merchandise Stores	14,400	13,900	14,400	14,500		0.7
Transportation, Warehousing & Utilities	16,000	15,400	15,200	15,400		-3.8
Transportation & Warehousing	14,400	13,600	13,400	13,600	1.5%	-5.6
Couriers & Messengers	3,700	3,700	3,500	3,600	2.9%	-2.7
Information	94,500	101,100	102,600	103,100	0.5%	9.1
Publishing Industries (except Internet)	26,500	27,300	27,400	27,700		4.5
Telecommunications	5,300	5,400	5,400	5,400		1.9
Financial Activities	37,300	38,000	38,600	38,500	-0.3%	3.2
Finance & Insurance	21,900	22,200	22,700	22,700	0.0%	3.7
Credit Intermediation & Related Activities	12,300	12,400	12,500	12,500		1.6
Real Estate & Rental & Leasing	15,400	15,800	15,900	15,800		2.6
Real Estate	12,700	12,900	12,900	12,900	0.0%	1.6
Professional & Business Services	239,800	241,400	245,400	246,900	0.6%	3.0
Professional, Scientific & Technical Services	157,700	159,100	162,500	163,000		3.4
Architectural, Engineering & Related Services	18,000	18,200	18,600	18,500		2.8
Computer Systems Design & Related Services		85,800	86,900	87,400		

### San Jose Sunnyvale Santa Clara MSA (San Benito and Santa Clara Counties)

Industry Employment & Labor Force March 2018 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	Aug 18	Jun 19	Jul 19	Aug 19	Percent	Change
	J		Revised	Prelim	Month	Year
Scientific Research & Development Services	19,300	20,000	20,400	20,300	-0.5%	5.2%
Management of Companies & Enterprises	19,400	19,200	19,200	19,200	0.0%	-1.0%
Administrative & Support & Waste Services	62,700	63,100	63,700	64,700	1.6%	3.2%
Administrative & Support Services	59,800	60,000	60,500	61,700	2.0%	3.2%
Employment Services	23,400	22,800	22,900	23,700	3.5%	1.3%
Educational & Health Services	171,100	176,100	174,300	173,800	-0.3%	1.6%
Educational Services	44,800	48,400	46,100	45,800	-0.7%	2.2%
Colleges, Universities & Professional Schools	28,800	31,800	30,300	30,100	-0.7%	4.5%
Health Care & Social Assistance	126,300	127,700	128,200	128,000	-0.2%	1.3%
Ambulatory Health Care Services	41,800	41,300	41,400	41,500	0.2%	-0.7%
Hospitals	29,700	30,200	30,600	30,600	0.0%	3.0%
Nursing & Residential Care Facilities	13,700	13,700	13,800	13,700	-0.7%	0.0%
Social Assistance	41,100	42,500	42,400	42,200	-0.5%	2.7%
Leisure & Hospitality	107,700	109,200	108,000	107,700	-0.3%	0.0%
Accommodation & Food Services	91,200	91,700	91,300	91,300	0.0%	0.1%
Accommodation	9,600	9,800	9,900	9,900	0.0%	3.1%
Food Services & Drinking Places	81,600	81,900	81,400	81,400	0.0%	-0.2%
Restaurants	69,200	70,100	70,300	70,100	-0.3%	1.3%
Other Services	29,000	29,300	29,300	29,000	-1.0%	0.0%
Government	90,900	101,400	92,200	94,000	2.0%	3.4%
Federal Government	9,900	10,000	10,000	10,100	1.0%	2.0%
Department of Defense	700	700	700	700	0.0%	0.0%
State & Local Government	81,000	91,400	82,200	83,900	2.1%	3.6%
State Government	6,100	7,500	6,400	6,300	-1.6%	3.3%
State Government Education	4,200	5,500	4,400	4,300	-2.3%	2.4%
State Government Excluding Education	1,900	2,000	2,000	2,000	0.0%	5.3%
Local Government	74,900	83,900	75,800	77,600	2.4%	3.6%
Local Government Education	36,000	43,600	35,400	37,000	4.5%	2.8%
Local Government Excluding Education	38,900	40,300	40,400	40,600	0.5%	4.4%
County	20,100	21,300	21,300	21,500	0.9%	7.0%
City	13,900	14,200	14,300	14,400	0.7%	3.6%
Special Districts plus Indian Tribes	4,900	4,800	4,800	4,700	-2.1%	-4.1%

#### Notes:

- (1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.
- (2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Nima Chhay 408-216-6183 or Jorge Villalobos 707-566-3882

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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